

Dated: 21 November 2024

To,  
The General Manager,  
BSE Limited,  
Corporate Relationship Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001.

**Scrip Code: 973678**

**Sub.: Intimation Pursuant to Regulation 51(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”)**

Dear Sir/Madam,

Pursuant to the applicable provisions of the Listing Regulations, this is to inform you that Belrise Industries Limited (the “**Company**”) has filed a draft red herring prospectus dated November 19, 2024 (“**DRHP**”) for its proposed initial public offering of equity shares of face value of ₹ 5 each (“**Equity Shares**”, and such offering, the “**Issue**”) with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited, by way of a fresh issue of Equity Shares aggregating up to ₹ 21,500.00 million, pursuant to Regulation 6(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“**SEBI ICDR Regulations**”), for cash at such price as may be determined by the Company, in consultation with the book running lead managers appointed in relation to the Issue, through the book building process in compliance with Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended, read with Regulation 31 of the SEBI ICDR Regulations and other applicable laws.

This submission is also available on the Company’s website under the tab of ‘Investor Relations’ at <https://belriseindustries.com>.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

**For BELRISE INDUSTRIES LIMITED**  
(Erstwhile known as Badve Engineering Limited)



Manish Kumar  
Head of Legal Company Secretary and Compliance Officer  
M.No. F7990